

Debtor Name **1141 Realty Owner LLC**
United States Bankruptcy Court for the Southern District of New York
Case number (if known): **18-12341**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$45,000,000.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$419,029.93

1c. Total of all property:

Copyline 92 from *Schedule A/B*..... \$45,419,029.93

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$24,139,494.97

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total of amounts of priority unsecured claims:

Copy the total claims from Part 1 from the line 5a of *Schedule E/F*..... \$1,373,904.42

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$726,422.88

4. Total liabilities

Lines 2 + 3a + 3b \$26,239,822.27

Debtor Name **1141 Realty Owner LLC****United States Bankruptcy Court for the Southern District of New York**Case number (if known): **18-12341**☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash of cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$0.00

3. Checking, savings, money market, or financial brokerage accounts

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1	Signature Bank 950 Third Avenue, 9th Floor New York, NY 10022	Restricted Cash	8885	\$125,618.12
3.2	Wells Fargo Commercial Mortgage Servicing 401 South Tryon Street, 8th Floor Charlotte, NC 28202	Restricted Cash Lockbox Account	9875	\$293,215.62
3.3	JPMorgan Chase 225 5th Avenue New York, NY 10010	Operating Cash	6653	\$196.19

4. Other cash equivalents**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$419,029.93**Part 2: Deposits and prepayments**

Case Number (if known) 18-12341

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

Valuation method
used for current value

Current value of
debtor's interest

14. **Mutual funds of publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agricultural assets

18. **Does the debtor own any inventory (excluding agricultural assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
19.	Raw Materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
23.	Total of Part 5				
	Add lines 19 through 22. Copy the total to line 84.				

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

24. Is any of the property listed in Part 5 perishable?

- ☐ No.
☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28. Crops - either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
☐ Yes.

Is any of the debtor's property stored at the cooperative?

- ☐ No.
☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles**

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No.

☐ Yes.

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels			
49. Aircraft and accessories			

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No.

☐ Yes.

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1	Real Property	Fee Simple 9 W. 26th Street New York, NY 10010	\$45,000,000.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$45,000,000.00

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No.
☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, or trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

67. Do your lists or records include personally identifiable information of customers?

- ☐ No.
☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No.
☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

	-	=
<hr/>	<hr/>	<hr/>
Total face amount	Doubtful or uncollectible amount	

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1 Unused Net Operating Losses (NOLs)

Unknown

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

Nature of claim

Amount Requested

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Nature of claim

Amount Requested

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed**

Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No.

☐ Yes.

Debtor 1141 Realty Owner LLC

Case Number (if known) 18-12341

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$419,029.93	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real Property. <i>Copy line 56, Part 9.</i>		\$45,000,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>		
91. Total. Add lines 80 through 90 for each column.	91a. \$419,029.93	+ 91b. \$45,000,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	\$45,419,029.93	

Debtor Name 1141 Realty Owner LLC

Pg 13 of 31

United States Bankruptcy Court for the Southern District of New York

Case number (if known): 18-12341

☐ Check if this is an amended filing

Official Form 206D

Schedule D - Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Amount of Claim
Do not deduct the
value of collateral

Value of collateral
that supports this
claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of Claim Do not deduct the value of collateral	Value of collateral that supports this claim
	ANDERSON, MCCOY & ORTA Creditor's mailing address ATTENTION: VANESSA ORTA 100 N BROADWAY, SUITE 2600 26TH FLOOR OKLAHOMA CITY, OK73102 Creditor's email address, if known vorta@mccoy-orta.com Date debt was incurred Unknown Last four digits of account number Unknown Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	SECURED PARTY Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNKNOWN	UNKNOWN
2.2	CASSIN & CASSIN, LLP Creditor's mailing address ATTN: RECORDING DEPARTMENT 711 THIRD AVE. 20TH FL. NEW YORK, NY 10017 Creditor's email address, if known kpinto@cassinllp.com Date debt was incurred Unknown Last four digits of account number Unknown Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	SECURED PARTY Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNKNOWN	UNKNOWN

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$24,139,494.97

Debtor Name 1141 Realty Owner LLC

Case number (if known): 18-12341

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateralValue of collateral
that supports this
claim**2.3**

Creditor's name

KENSINGTON VANGUARD NATIONAL LAND

Describe debtor's property that is subject to a lien

SECURED PARTY

UNKNOWN

UNKNOWN

Creditor's mailing address

39 W 37TH ST. 7TH FLOOR
NEW YORK, NY 10018

Describe the lien

UCC

Creditor's email address, if known

Unknown

Date debt was incurred Unknown

Last four digits of
account number UnknownDo multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative
priority?☒ No. Specify each creditor, including this creditor,
and its relative priority.☐ Yes. The relative priority of creditors is specified on
lines

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

☒ Contingent☒ Unliquidated☒ Disputed**2.4**

Creditor's name

RELIANT SECURITY SERVICES, INC.

Describe debtor's property that is subject to a lien

SECURED PARTY

\$51,449.97

\$51,449.97

Creditor's mailing address

87-02 23RD AVE
EAST ELMHURST, NY 11369

Describe the lien

Mechanic's Lien

Creditor's email address, if known

RELIANTSECURITY@GMAIL.COM

Date debt was incurred Unknown

Last four digits of
account number UnknownDo multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative
priority?☒ No. Specify each creditor, including this creditor,
and its relative priority.☐ Yes. The relative priority of creditors is specified on
lines

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

☒ Contingent☒ Unliquidated☒ Disputed

Debtor Name 1141 Realty Owner LLC

Case number (if known): 18-12341

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateral

Value of collateral
that supports this
claim

2.5

Creditor's name

RMF SUB 1, LLC

Describe debtor's property that is subject to a lien

SECURED PARTY

UNKNOWN

UNKNOWN

Creditor's mailing address

600 MADISON AVE. 12TH FLOOR
NEW YORK, NY 10022

Describe the lien

UCC

Creditor's email address, if known

Unknown

Date debt was incurred Unknown

Last four digits of
account number Unknown

Do multiple creditors have an interest in the same
property?

☒ No

☐ Yes. Have you already specified the relative
priority?

☒ No. Specify each creditor, including this creditor,
and its relative priority.

☐ Yes. The relative priority of creditors is specified on
lines

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

☒ Contingent

☒ Unliquidated

☒ Disputed

2.6

Creditor's name

WILMINGTON TRUST NA

Describe debtor's property that is subject to a lien

CONSOLIDATED, AMENDED AND RESTATED
PROMISSORY NOTE A

\$22,500,000.00

\$45,000,000.00

Creditor's mailing address

SOLELY IN ITS CAPACITY AS TRUSTEE
MIDLAND LOAN SERVICES, A DIVISION OF PNC
ATTN: BRIAN D. DAVIS,
10851 MASTIN STREET, SUITE 300
OVERLAND PARK, KS 66210

Describe the lien

Consolidated, Amended and Restated Mortgage,
Assignment of Leases and Rents, Fixture Filing and
Security Agreement dated as of April 16, 2015

Creditor's email address, if known

Brian.davis@midlandls.com

Date debt was incurred Unknown

Last four digits of
account number Unknown

Do multiple creditors have an interest in the same
property?

☒ No

☐ Yes. Have you already specified the relative
priority?

☒ No. Specify each creditor, including this creditor,
and its relative priority.

☐ Yes. The relative priority of creditors is specified on
lines

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

☒ Contingent

☒ Unliquidated

☒ Disputed

Debtor Name 1141 Realty Owner LLC

Case number (if known): 18-12341

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateralValue of collateral
that supports this
claim**2.7**

Creditor's name

WILMINGTON TRUST NA

Describe debtor's property that is subject to a lien

PROMISSORY NOTE B

\$1,588,045.00

\$45,000,000.00

Creditor's mailing address

SOLELY IN ITS CAPACITY AS TRUSTEE
MIDLAND LOAN SERVICES, A DIVISION OF PNC
ATTN: BRIAN D. DAVIS,
10851 MASTIN STREET, SUITE 300
OVERLAND PARK, KS 66210

Describe the lien

Consolidated, Amended and Restated Mortgage,
Assignment of Leases and Rents, Fixture Filing and
Security Agreement dated as of April 16, 2015

Creditor's email address, if known

Brian.davis@midlandls.com

Date debt was incurred Unknown

Is the creditor an insider or related party?

☒ No☐ YesLast four digits of
account number Unknown

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☒ No☐ Yes. Have you already specified the relative
priority?☒ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☒ Contingent☒ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on
lines

United States Bankruptcy Court for the Southern District of New York

Case number (if known): **18-12341**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F - Creditors Who Have Claims Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims?

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

NEW YORK STATE COMMISSIONER OF LABOR
NEW YORK STATE DEPARTMENT OF LABOR
175 CENTRAL AVE #1
ALBANY, NY 12206

As of the petition filing date, the claim is:

tal claim

Priority amount

☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:
GOVERNMENTAL UNIT

Date or dates debt was incurred
Unknown

Last 4 digits of account number Unknown

Is the claim subject to offset?
☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

NEW YORK STATE DEPT.
OF TAXATION AND FINANCE
W A HARRIMAN CAMPUS
ALBANY, NY 12227

As of the petition filing date, the claim is:

\$586,408.00

\$586,408.00

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim:
GOVERNMENTAL UNIT

Date or dates debt was incurred
Unknown

Last 4 digits of account number Unknown

Is the claim subject to offset?
☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

**NYC DEPT. OF FINANCE
66 JOHN STREET
NEW YORK, NY 10038**

As of the petition filing date, the claim is:

\$688,335.00

\$688,335.00

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim:
GOVERNMENTAL UNIT

Date or dates debt was incurred
Unknown

Last 4 digits of account number **Unknown**

Is the claim subject to offset?
☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Debtor Name 1141 Realty Owner LLC

Pg 18 of 31

Case number (if known): 18-12341

Part 1: Additional Page

		Total claim	Priority amount
2.4	Priority creditor's name and mailing address		
	NYC FINANCE CORRESPONDENCE UNIT ONE CENTRE STREET, 22ND FLOOR NEW YORK, NY 10007		
	As of the petition filing date, the claim is:	\$38,776.42	\$38,776.42
	<input checked="" type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred		
	Unknown		
	Basis for the claim:		
	GOVERNMENTAL UNIT		
	Last 4 digits of account number		
	Unknown		
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Debtor Name 1141 Realty Owner LLC

Pg 19 of 31

Case number (if known): 18-12341

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ABRAHAM SALEH 82-72 167TH STREET HILLCREST, NY 11432 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address BRICK 1141 CAPITAL, LLC 381 PARK AVENUE, SO. SUITE 1001 NEW YORK, NY 10016 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address CARLOS J. TERROBA, INC. 1000 S. FRONTAGE RD WEST, SUITE 200 VAIL, CO 81657 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address CASSIN & CASSIN, LLP ATTN: DENNIS MENSI, ESQ. 711 THIRD AVE. 20TH FL. NEW YORK, NY 10017 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.5	Nonpriority creditor's name and mailing address COMMISSIONERS OF THE STATE INSURANCE FUND C/O WILLIAM O'BRIEN, ESQ. 199 CHURCH STREET, 14TH FLOOR NEW YORK, NY 10007 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address CONSOLIDATED EDISON COMPANY OF N.Y. INC C/O WILLIAM O'BRIEN, ESQ. 199 CHURCH STREET, 14TH FLOOR NEW YORK, NY 10007 Date or dates debt was incurred 12/13/2017 - 07/05/2018 Last 4 digits of account number Unknown	As of the petition filing date, the claim is: \$59,530.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: AP TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address CRIMINAL COURT OF THE CITY OF NEW YORK 100 CENTRE NEW YORK, NY 10013 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address ELIZABETH S. LAPADULA, ESQ. 1002 EDGEWOOD AVENUE PELHAM MANOR, NY 10803 Date or dates debt was incurred 02/23/2018 Last 4 digits of account number Unknown	As of the petition filing date, the claim is: \$100,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: NOTE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.9	Nonpriority creditor's name and mailing address EMERSON MIRANDA C/O BLYER & KURLAND PC ATTN: STEVEN R. BLYER, ESQ. 390 N. BROADWAY, SUITE 200 JERICHO, NY 11753 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address FIRST CENTRAL SAVINGS BANK 70 GLEN STREET GLEN COVE, NY 11542 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address FLATIRON NOTEBUYER, LLC C/O DELSHAH CAPITAL 114 EAST 13TH ST. FRONT 1 NEW YORK, NY 10003 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address HRC FUND V. REIT, LLC C/O HUDSON REALTY CAPITAL, LLC 250 PARK AVENUE SO. 3RD. FL. NEW YORK, NY 10003 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.13	Nonpriority creditor's name and mailing address IBRAHIM SALEH 82-72 167TH STREET HILLCREST, NY 11432 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address JASPAN SCHLESINGER ATTN: STEPHEN P. EPSTEIN, ESQ. 300 GARDEN CITY PLAZA GARDEN CITY, NY 11530 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address LANDMARKS PRESERVATION COMMISSION OF THE CITY OF NEW YORK 1 CENTRE STREET NEW YORK, NY 10007 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address MAFER, INC. 1000 S. FRONTAGE RD WEST, SUITE 200 VAIL, CO 81657 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.17	Nonpriority creditor's name and mailing address MAUREEN ALLEN 125-10 18TH AVENUE COLLEGE POINT, NY 11356 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address MICHAEL D. LEOPOLD 885 SECOND AVE. 30TH FL. NEW YORK, NY 10022 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address MING CHU COMPANY, LTD. 1141 BROADWAY MANHATTAN, NY 10001 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address MING CHU WU LI 23 DANIEL COURT WOODCLIFF LAKE, NJ 07677 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.21	Nonpriority creditor's name and mailing address NYC PROPERTY TAX (ACH) 66 JOHN STREET, 2ND FLOOR NEW YORK, NY 10038 Date or dates debt was incurred 06/30/2017 - 06/01/2018 Last 4 digits of account number Unknown	As of the petition filing date, the claim is: \$38,776.42 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: AP TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address NYC WATER BOARD 59-17 JUNCTION BLVD FLUSHING, NY 11373 Date or dates debt was incurred 10/31/2016 - 12/31/2017 Last 4 digits of account number Unknown	As of the petition filing date, the claim is: \$48,041.48 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: AP TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address RICHMOND MONROE GROUP P.O. BOX 458 KIMBERLING CITY, MO 65686 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address RMF SUB 1, LLC 100 N. BROADWAY, 26TH FLOOR SUITE 2600 OKLAHOMA CITY, OK 73102 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.25	Nonpriority creditor's name and mailing address ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C. ATTN: JOHN D'ERCOLE 875 THIRD AVE, 9TH FLOOR NEW YORK, NY 10022-0123 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: \$480,074.98 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LEGAL SERVICES Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address ROYAL ABSTRACT 500 FIFTH AVE. SUITE 1540 NEW YORK, NY 10110 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address ROYAL REGISTERED PROPERTY 500 5TH AVE. SUITE 1540 NEW YORK, NY 10110 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address THE BANK OF NEW YORK ATTN: CORPORATE TRUST DEPT. 101 BARCLAY STREET NEW YORK, NY 10286 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.29	Nonpriority creditor's name and mailing address THE CITY OF NEW YORK DEPT. OF ENVIRONMENTAL PROTECTION BUREAU OF CUSTOMER SERVICES 89-17 JUNCTION BLVD. FLUSHING, NY 11373-5108 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address WELLS FARGO COMMERCIAL MORTGAGE SERVICING LOAN NUMBER: 300571303 / 300571304 D1050-084, 8TH FLOOR 401 SOUTH TRYON STREET CHARLOTTE, NC 28202 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	Nonpriority creditor's name and mailing address YAAKOUB Y. SALEH 38-11 220TH STREET BAYSIDE, NY 11361 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address ZARIC NAHAS & RICH ATTENTION: ROBERT PAUL RICH 303 FIFTH AVENUE NEW YORK, NY 10016 Date or dates debt was incurred Unknown Last 4 digits of account number Unknown	As of the petition filing date, the claim is: UNKNOWN <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: UNKNOWN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1**

\$1,373,904.42

5b. Total claims from Part 2

\$726,422.88

5c. Total claims of Parts 1 and 2

Lines 5a + 5b = 5c

\$2,100,327.30

Debtor Name **1141 Realty Owner LLC**

Pg 28 of 31

United States Bankruptcy Court for the Southern District of New YorkCase number (if known): **18-12341**
☐ Check if this is an amended filing
Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	UTILITY CONTRACT	AGGRESSIVE ENERGY 78 RAPELYE STREET BROOKLYN, NY 11231
	State the term remaining	Unknown	
	List the contract number of any government contract	Unknown	
2.2	State what the contract or lease is for and the nature of the debtor's interest	UTILITY CONTRACT	CONSOLIDATED EDISON COMPANY OF NY 122 EAST 124TH STREET NEW YORK, NY 10116-1702
	State the term remaining	Unknown	
	List the contract number of any government contract	Unknown	
2.3	State what the contract or lease is for and the nature of the debtor's interest	UTILITY CONTRACT	COOPER ELECTRIC SUPPLY CO #290684 42 CINDY LANE OCEAN, NJ 07712
	State the term remaining	Unknown	
	List the contract number of any government contract	Unknown	
2.4	State what the contract or lease is for and the nature of the debtor's interest	MINIBAR LEASE	MINIBAR NORTH AMERICA P.O. BOX 418525 BOSTON, MA 02241-8525
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	MINIBAR LEASE	MINIBAR SYSTEMS 7340 WESTMORE ROAD ROCKVILLE, MD 20850
	State the term remaining		
	List the contract number of any government contract		

Debtor Name 1141 Realty Owner LLC

Pg 29 of 31

Case number (if known): 18-12341

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	UTILITY CONTRACT	TELCO EXPERTS 169 RAMAPO VALLEY RD OAKLAND, NJ 07436-2509
	State the term remaining List the contract number of any government contract	Unknown Unknown	
2.7	State what the contract or lease is for and the nature of the debtor's interest	UTILITY CONTRACT	TIME WARNER CABLE 60 COLUMBUS CIRCLE NEW YORK, NY 10023
	State the term remaining List the contract number of any government contract	Unknown Unknown	
2.8	State what the contract or lease is for and the nature of the debtor's interest	UTILITY CONTRACT	VERIZON WIRELESS BANKRUPTCY ADMINISTRATION 500 TECHNOLOGY DRIVE SUITE 550 WELDON SPRING, MO 63304
	State the term remaining List the contract number of any government contract	Unknown Unknown	

Debtor Name **1141 Realty Owner LLC****United States Bankruptcy Court for the Southern District of New York**Case number (if known): **18-12341**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any codebtors?**☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes.**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor**

Name		Mailing Address	Name	Check all schedules that apply
2.1	JAY VASWANI	2223 PUNTA DEL ESTE DRIVE HACIENDA HEIGHTS, CA 91745	Midland Loan Services, A Division of	<input checked="" type="checkbox"/> D
			PNC Bank. - Consolidated, Amended and Restated Promissory Note A	<input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	JAY VASWANI	2223 PUNTA DEL ESTE DRIVE HACIENDA HEIGHTS, CA 91745	Midland Loan Services, A Division of	<input checked="" type="checkbox"/> D
			PNC Bank. - Promissory Note B	<input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name 1141 Realty Owner LLC
United States Bankruptcy Court for the Southern District of New York
Case Number: 18-12341

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☒ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☒ *Schedule H: Codebtors* (Official Form 206 H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration*

I, the Chief Restructuring Officer of the 1141 Realty Owner LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 9/14/2018
MM / DD / YYYY

Signature /s/ James Katchadurian

James Katchadurian

Printed Name

Chief Restructuring Officer

Title